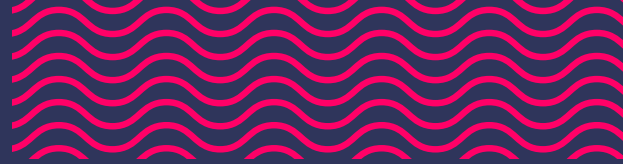


# New home statistics review



## 29,356

new homes registered in Q1 2025

## 20,653

new homes registered in the private sector in Q1 2025

## 8,703

new homes registered in the rental and affordable sector in Q1 2025

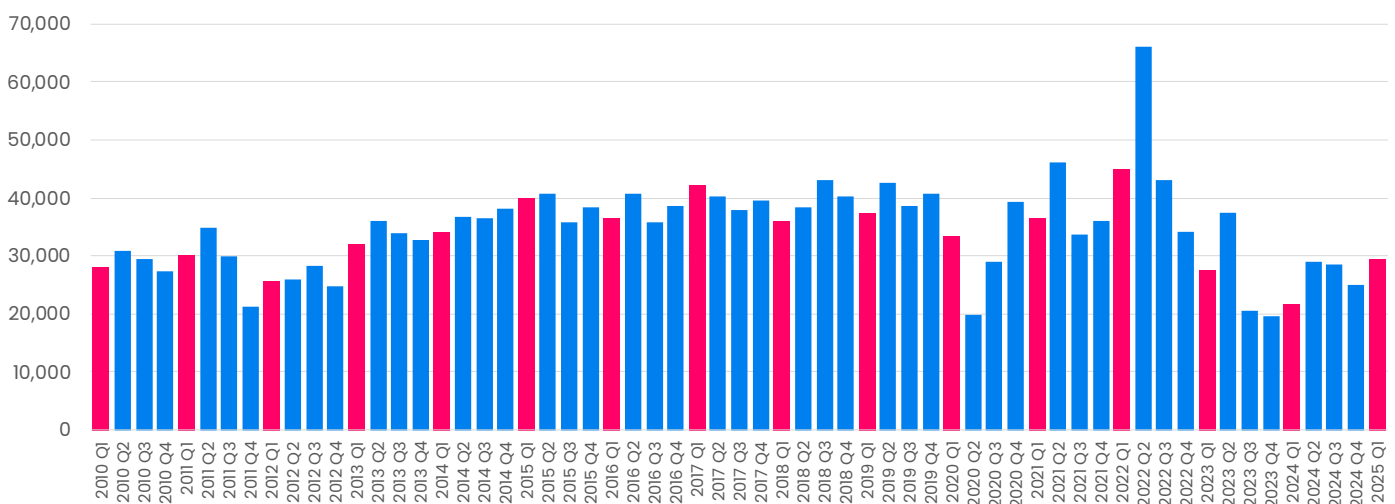
## 26,120

new homes completed in Q1 2025

## Headline results

- 29,356 new homes registered in Q1 2025, 36% up on Q1 2024.
- 20,653 new homes registered in the Private sector in Q1 2025, 62% up on Q1 2024.
- 8,703 new homes registered in the Rental & Affordable sector in Q1 2025, 2% down on Q1 2024.
- Rise in new home registrations across 11 of 12 UK regions in Q1 2025, compared to Q1 2024; registrations fall 38% in London.
- 26,120 new homes completed in Q1 2025, 1% down on Q1 2024.

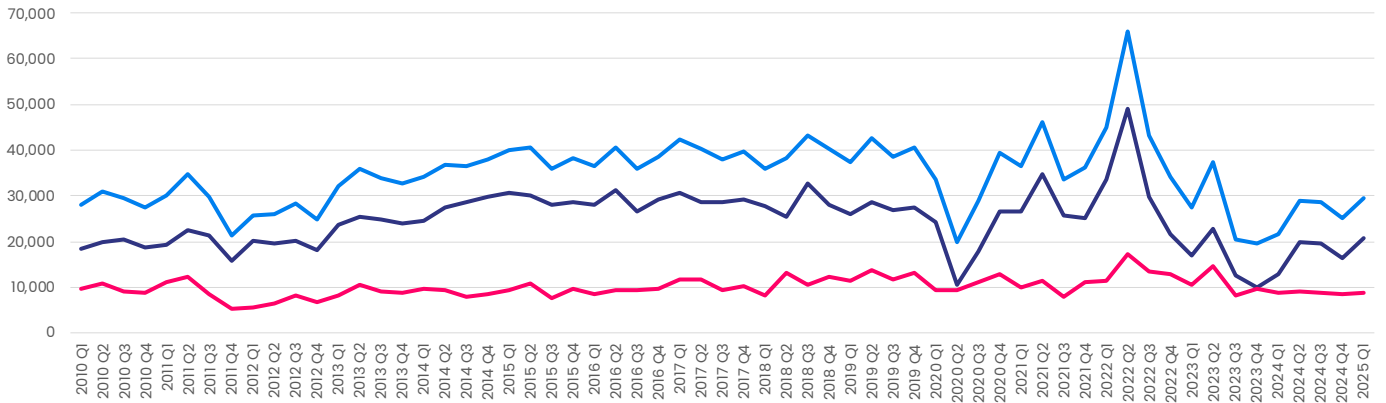
## New home registrations – quarter on quarter comparison



Source: NHBC (Appendix table 1)

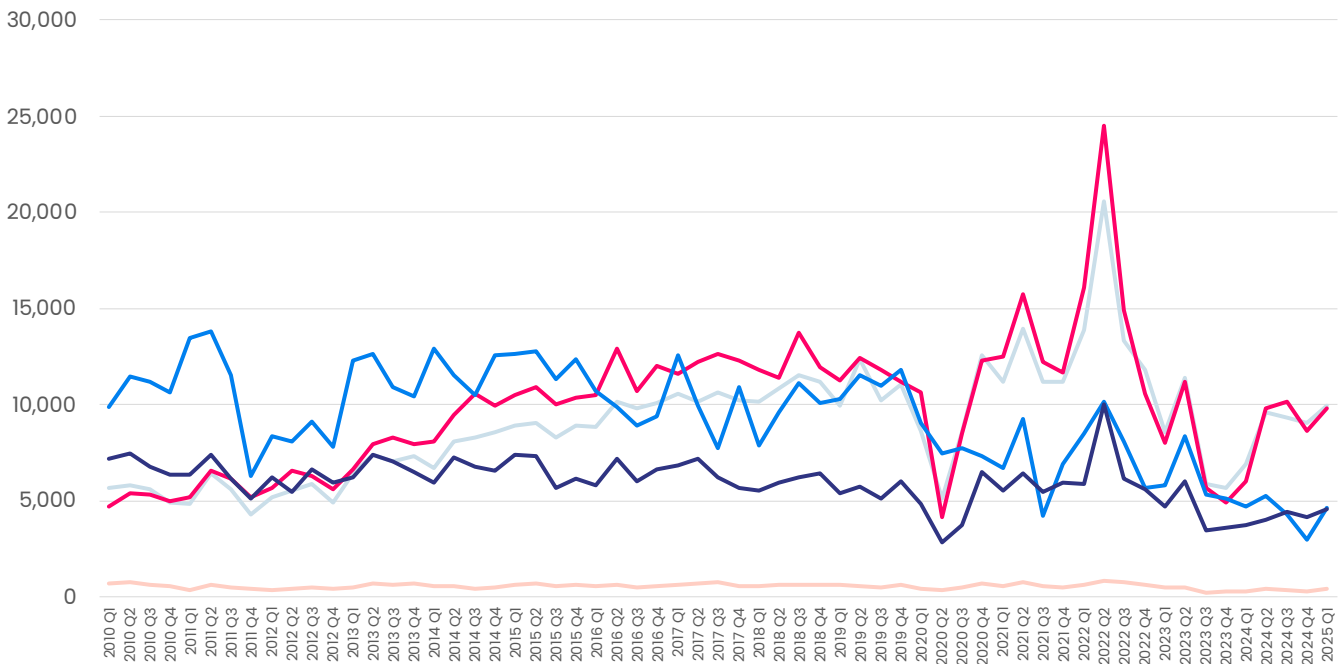
**NHBC statistics represent a unique source of detailed up-to-date information on new home construction and the house-building industry. The figures relate to new homes registered with NHBC for its ten-year warranty, which covers 70%+ of all new homes built in the UK and are a lead indicator of house-building activity.**

## New home registrations – private sector and rental and affordable sector



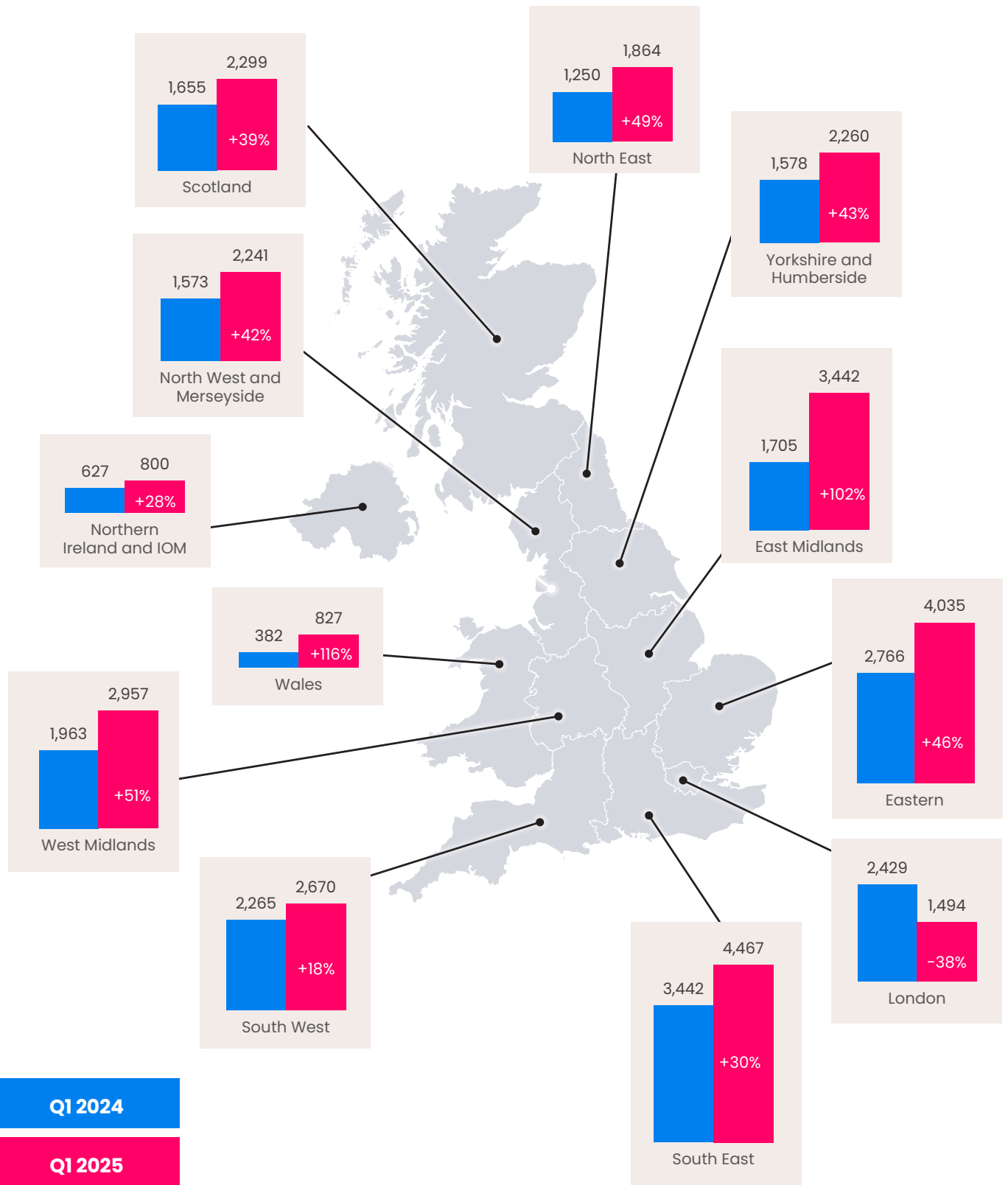
Source: NHBC (Appendix table 1)

## UK house types



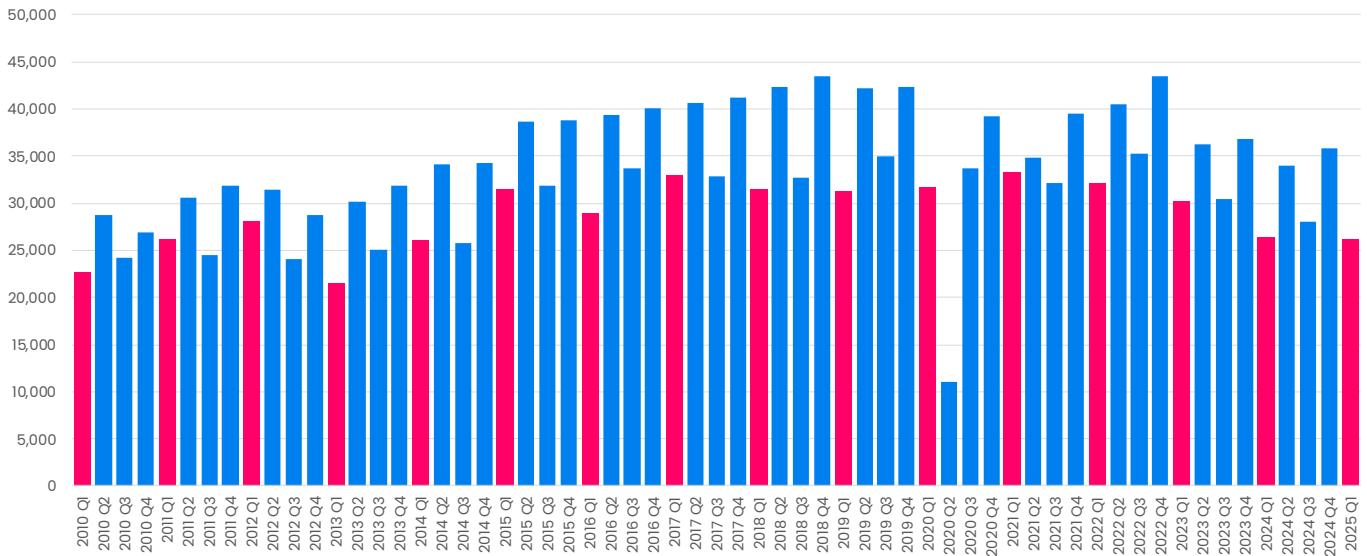
Source: NHBC (Appendix table 2)

## Regional registrations Q1 2025 vs Q1 2024



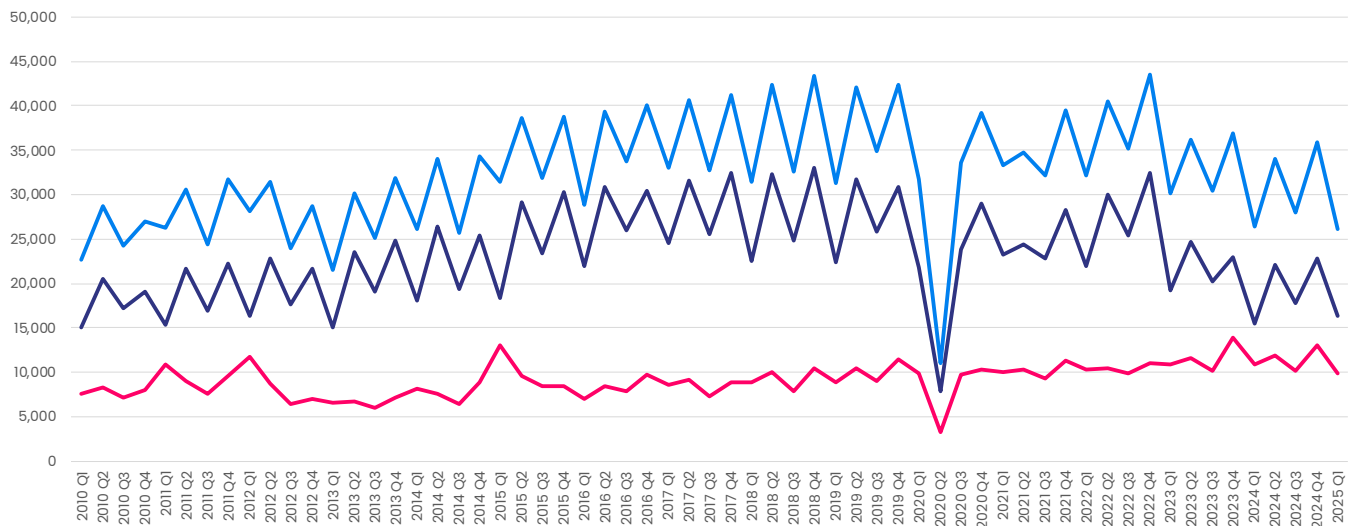
Source: NHBC (Appendix table 3)

## New home completions - quarter on quarter comparison



Source: NHBC (Appendix table 4)

## New home completions - private sector and rental and affordable sector



Source: NHBC (Appendix table 4)

**Table 1: New home registrations – private sector and rental and affordable sector**

	Private	Rental and affordable	Total		Private	Rental and affordable	Total
2010 Q1	18,386	9,686	28,072	2017 Q4	29,304	10,368	39,672
2010 Q2	20,017	10,836	30,853	2018 Q1	27,713	8,227	35,940
2010 Q3	20,361	9,121	29,482	2018 Q2	25,343	13,028	38,371
2010 Q4	18,618	8,813	27,431	2018 Q3	32,688	10,503	43,191
2011 Q1	19,186	11,016	30,202	2018 Q4	27,921	12,230	40,151
2011 Q2	22,420	12,401	34,821	2019 Q1	25,909	11,530	37,439
2011 Q3	21,457	8,391	29,848	2019 Q2	28,738	13,810	42,548
2011 Q4	15,882	5,371	21,253	2019 Q3	26,744	11,822	38,566
2012 Q1	20,065	5,682	25,747	2019 Q4	27,480	13,152	40,632
2012 Q2	19,489	6,549	26,038	2020 Q1	24,267	9,298	33,565
2012 Q3	20,155	8,193	28,348	2020 Q2	10,644	9,242	19,886
2012 Q4	18,036	6,653	24,689	2020 Q3	17,818	11,120	28,938
2013 Q1	23,742	8,301	32,043	2020 Q4	26,533	12,869	39,402
2013 Q2	25,351	10,646	35,997	2021 Q1	26,515	10,039	36,554
2013 Q3	24,841	8,998	33,839	2021 Q2	34,763	11,330	46,093
2013 Q4	23,907	8,917	32,824	2021 Q3	25,687	7,888	33,575
2014 Q1	24,610	9,550	34,160	2021 Q4	25,041	11,087	36,128
2014 Q2	27,332	9,444	36,776	2022 Q1	33,633	11,357	44,990
2014 Q3	28,513	8,011	36,524	2022 Q2	48,934	17,112	66,046
2014 Q4	29,648	8,444	38,092	2022 Q3	29,806	13,383	43,189
2015 Q1	30,526	9,486	40,012	2022 Q4	21,508	12,736	34,244
2015 Q2	29,949	10,723	40,672	2023 Q1	16,908	10,652	27,560
2015 Q3	28,127	7,669	35,796	2023 Q2	22,850	14,614	37,464
2015 Q4	28,573	9,712	38,285	2023 Q3	12,526	8,058	20,584
2016 Q1	28,052	8,356	36,408	2023 Q4	9,958	9,608	19,566
2016 Q2	31,307	9,365	40,672	2024 Q1	12,747	8,888	21,635
2016 Q3	26,494	9,390	35,884	2024 Q2	19,922	9,090	29,012
2016 Q4	29,088	9,562	38,650	2024 Q3	19,628	8,904	28,532
2017 Q1	30,662	11,569	42,231	2024 Q4	16,476	8,558	25,034
2017 Q2	28,608	11,597	40,205	2025 Q1	20,653	8,703	29,356
2017 Q3	28,555	9,297	37,852				

**Notes**

1. The figures show new build homes registered for NHBC's ten-year warranty.
2. Nationally NHBC provides warranties on 70%+ of new homes built in the UK.
3. The figures reflect NHBC data as at 31 March 2025.
4. Changes in historical data can occur.

**Table 2: New home registrations - UK house types**

	Detached houses	Semi-detached houses	Apartments	Terraced houses	Bungalows
2011 Q1	5,189	4,815	13,453	6,371	374
2012 Q1	5,670	5,146	8,343	6,224	364
2013 Q1	6,600	6,412	12,316	6,206	509
2014 Q1	8,074	6,674	12,928	5,963	521
2015 Q1	10,467	8,907	12,644	7,378	616
2016 Q1	10,476	8,849	10,697	5,824	562
2017 Q1	11,610	10,583	12,553	6,840	645
2018 Q1	11,811	10,178	7,862	5,512	577
2019 Q1	11,214	9,944	10,281	5,353	647
2020 Q1	10,621	8,619	9,065	4,830	430
2021 Q1	12,524	11,191	6,719	5,549	571
2022 Q1	16,104	13,897	8,521	5,850	618
2023 Q1	8,030	8,565	5,823	4,675	467
2024 Q1	6,038	6,905	4,725	3,697	270
2025 Q1	9,821	9,955	4,602	4,562	416

Notes

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### Table 3: UK registrations by region

	2011 Q1	2012 Q1	2013 Q1	2014 Q1	2015 Q1	2016 Q1	2017 Q1	2018 Q1	2019 Q1	2020 Q1	2021 Q1	2022 Q1	2023 Q1	2024 Q1	2025 Q1
North East	692	1,056	1,269	1,284	1,173	1,131	1,567	1,433	1,294	1,219	1,950	2,342	1,553	1,250	1,864
North West and Merseyside	1,768	2,032	2,412	3,085	3,100	3,677	3,610	4,573	3,956	2,750	3,178	3,893	2,758	1,573	2,241
Yorkshire and Humberside	1,218	1,438	1,575	1,660	2,217	1,887	2,518	2,448	2,508	2,144	2,597	2,844	1,926	1,578	2,260
West Midlands	1,625	1,682	2,420	3,125	3,811	3,432	3,550	3,151	3,282	3,174	2,484	3,883	2,403	1,963	2,957
East Midlands	1,778	1,913	2,561	2,727	3,551	3,107	3,661	3,458	2,650	2,866	3,302	5,528	3,116	1,705	3,442
Eastern	3,466	2,471	3,197	2,505	4,295	3,573	4,661	3,784	3,636	4,061	5,712	4,736	3,817	2,766	4,035
South West	3,002	2,955	3,175	3,255	4,325	3,929	4,264	3,238	3,736	2,671	3,461	4,288	2,899	2,265	2,670
London	8,564	4,343	7,327	7,859	5,843	5,104	6,659	3,543	5,615	4,382	3,091	3,888	2,370	2,429	1,494
South East	4,802	3,790	4,010	4,458	6,593	5,858	6,398	5,816	6,200	5,238	5,705	8,154	3,777	3,442	4,467
Scotland	1,979	2,704	2,646	2,766	3,179	3,000	3,288	2,439	2,422	3,168	3,321	3,090	1,767	1,655	2,299
Wales	929	888	1,031	880	1,144	1,069	1,304	1,211	1,166	1,125	931	1,584	662	382	827
NI and IOM	379	475	420	556	781	641	751	846	974	767	822	760	512	627	800
<b>Total Registrations</b>	<b>30,202</b>	<b>25,747</b>	<b>32,043</b>	<b>34,160</b>	<b>40,012</b>	<b>36,408</b>	<b>42,231</b>	<b>35,940</b>	<b>37,439</b>	<b>33,565</b>	<b>36,554</b>	<b>44,990</b>	<b>27,560</b>	<b>21,635</b>	<b>29,356</b>

#### Notes

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4. Changes in historical data can occur.

**Table 4: New home completions – private sector and rental and affordable sector**

	Private	Rental and affordable	Total		Private	Rental and affordable	Total
2010 Q1	15,099	7,563	22,662	2017 Q4	32,392	8,833	41,225
2010 Q2	20,547	8,214	28,761	2018 Q1	22,553	8,898	31,451
2010 Q3	17,140	7,092	24,232	2018 Q2	32,350	9,977	42,327
2010 Q4	19,004	7,955	26,959	2018 Q3	24,794	7,834	32,628
2011 Q1	15,335	10,889	26,224	2018 Q4	33,001	10,421	43,422
2011 Q2	21,600	8,969	30,569	2019 Q1	22,376	8,866	31,242
2011 Q3	16,909	7,514	24,423	2019 Q2	31,736	10,417	42,153
2011 Q4	22,224	9,567	31,791	2019 Q3	25,888	9,041	34,929
2012 Q1	16,392	11,696	28,088	2019 Q4	30,901	11,467	42,368
2012 Q2	22,775	8,696	31,471	2020 Q1	21,788	9,915	31,703
2012 Q3	17,619	6,402	24,021	2020 Q2	7,802	3,258	11,060
2012 Q4	21,667	7,028	28,695	2020 Q3	23,877	9,746	33,623
2013 Q1	14,975	6,604	21,579	2020 Q4	28,963	10,287	39,250
2013 Q2	23,558	6,639	30,197	2021 Q1	23,196	10,045	33,241
2013 Q3	19,052	5,992	25,044	2021 Q2	24,452	10,330	34,782
2013 Q4	24,810	7,083	31,893	2021 Q3	22,785	9,321	32,106
2014 Q1	18,002	8,097	26,099	2021 Q4	28,234	11,251	39,485
2014 Q2	26,441	7,610	34,051	2022 Q1	21,880	10,271	32,151
2014 Q3	19,295	6,396	25,691	2022 Q2	30,060	10,400	40,460
2014 Q4	25,382	8,879	34,261	2022 Q3	25,359	9,868	35,227
2015 Q1	18,375	13,015	31,390	2022 Q4	32,505	10,967	43,472
2015 Q2	29,115	9,548	38,663	2023 Q1	19,235	10,841	30,076
2015 Q3	23,414	8,385	31,799	2023 Q2	24,610	11,595	36,205
2015 Q4	30,345	8,428	38,773	2023 Q3	20,268	10,222	30,490
2016 Q1	21,901	6,922	28,823	2023 Q4	22,970	13,881	36,851
2016 Q2	30,915	8,418	39,333	2024 Q1	15,516	10,836	26,352
2016 Q3	25,913	7,792	33,705	2024 Q2	22,111	11,902	34,013
2016 Q4	30,384	9,659	40,043	2024 Q3	17,844	10,115	27,959
2017 Q1	24,529	8,505	33,034	2024 Q4	22,775	13,089	35,864
2017 Q2	31,579	9,086	40,665	2025 Q1	16,328	9,792	26,120
2017 Q3	25,534	7,265	32,799				

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