

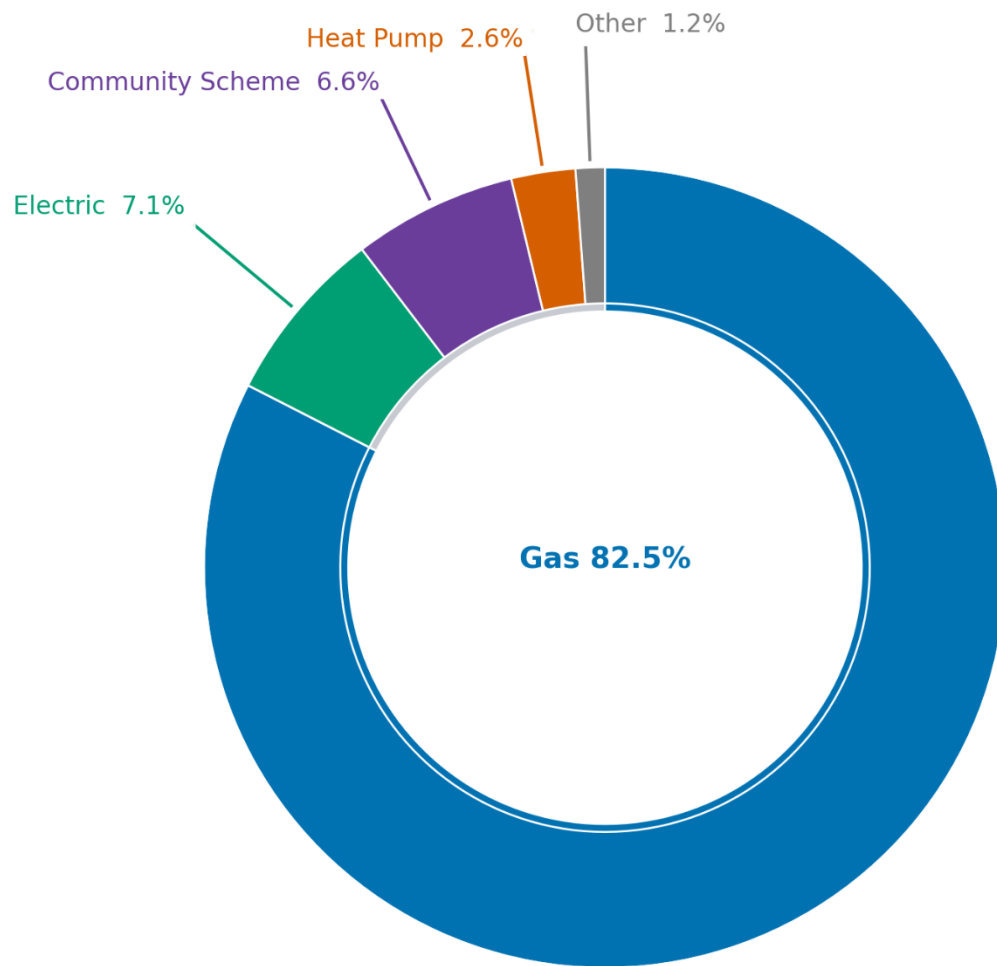
EPC Summary stats for YTD (July 2024 - June 2025) **LOCARLA**

	YTD (July 2024 - June 2025)	Q2 - 2025
Number of EPC's carried out	382,563	93,536
Number of EPC's expired	250,238	52,162
Total EPC - A-C	287,347	70,194
Total EPC - D-G	95,216	23,342
Total EPC - C	254,672	62,588
Average Current Energy Efficiency	71.72 (SAP - C)	71.67 (SAP - C)

Average Metrics by Property Type -

	YTD (July 2024 - June 2025)
Energy Consumption Current - House	209.71 kWh/m ²
Energy Consumption Current - Flat	206.75 kWh/m ²
CO2 Emissions Current - House	2.70 tonnes/year
CO2 Emissions Current - Flat	1.92 tonnes/year
CO2 Emission Per Floor Area - House	37.07 kg/m ²
CO2 Emission Per Floor Area - Flat	35.87 kg/m ²

EPC Certificates by Heating Type - Gas vs Alternatives
(Jul 2024 - Jun 2025)



UK mix

Gas: 83.5% (315,730 of 378,067 EPCs)

Alternatives: 16.5% → **Electric** - 7.2%, **Community Scheme** - 6.7%, **Heat Pump** - 2.6%

Regional Comparison - Total Issued Vs D - G Ratings (July 2024 - June 2025)

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Regions	Total Issued	Total A-C ratings	Total D-G ratings	A-C as a % of total Issued	D-G as a % of total Issued
East Midlands	46,401	31,810	14,591	69%	31%
Yorkshire and the Humber	47,558	34,198	13,360	72%	28%
Wales	21,452	15,836	5,616	74%	26%
Greater London	51,810	38,381	13,429	74%	26%
West Midlands	44,012	32,677	11,335	74%	26%
East of England	45,293	34,552	10,741	76%	24%
South West	28,958	22,218	6,740	77%	23%
North East	17,299	13,360	3,939	77%	23%
South East	35,476	28,165	7,311	79%	21%
North West	44,304	36,150	8,154	82%	18%

These figures are derived by dividing Total D–G certificates by Total Issued EPCs (July 2024–June 2025), highlighting where housing stock lags most in energy performance.

East Midlands has the weakest profile, with nearly 1 in 3 homes (31%) graded D–G — the highest in the UK.

Yorkshire & the Humber also struggles, recording 28% of certificates at D–G despite a high volume of over 47k EPCs issued.

A cluster of regions — Wales, Greater London, and West Midlands — all sit at 26%, showing consistent mid-range efficiency concerns.

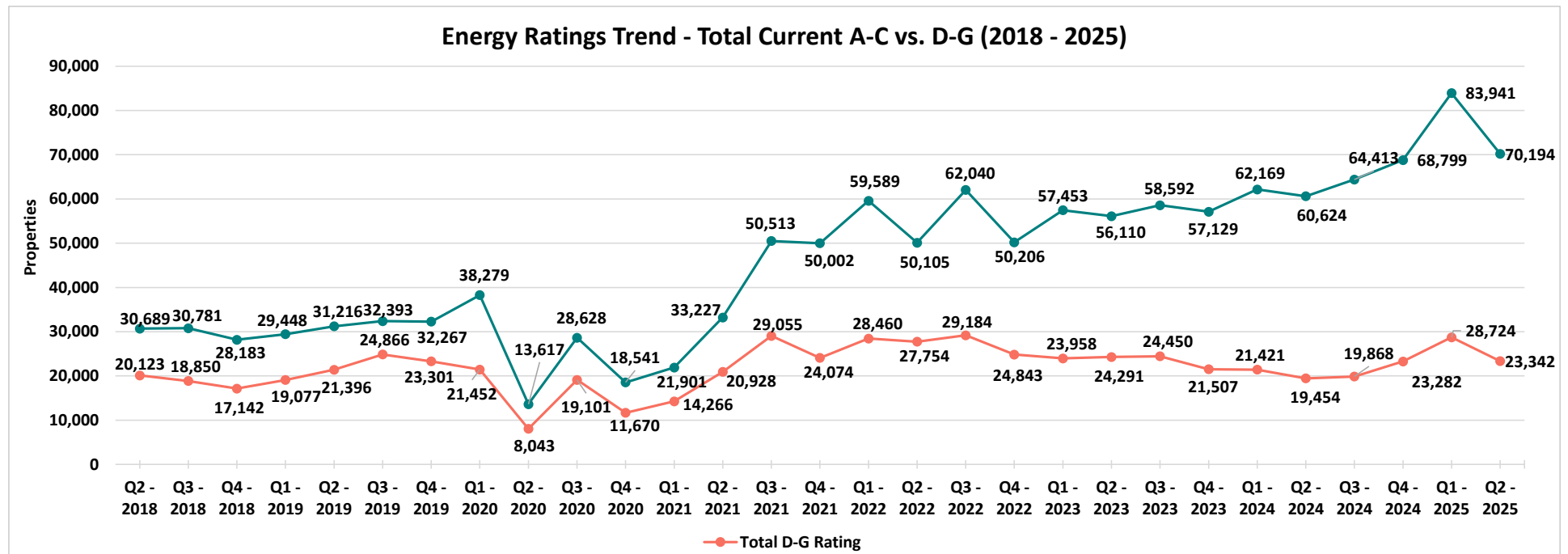
East of England (24%) and South West / North East (both 23%) demonstrate moderately better outcomes, though still nearly a quarter of homes fall below A–C.

South East (21%) and especially the North West (18%) stand out as the most energy-efficient regions, with far fewer poorly rated homes relative to total issued EPCs.

Energy Ratings Trend - Total Current A-C vs. D-G (2018 - 2025)

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	2018	2019	2020	2021	2022	2023	2024	Q1 - 2025	Q2 - 2025
Total D-G Rating	72,739	88,640	60,266	88,323	110,241	94,206	84,025	28,724	23,342
Total A-C Rating	116,243	125,324	99,065	155,643	221,940	229,284	256,005	83,941	70,194

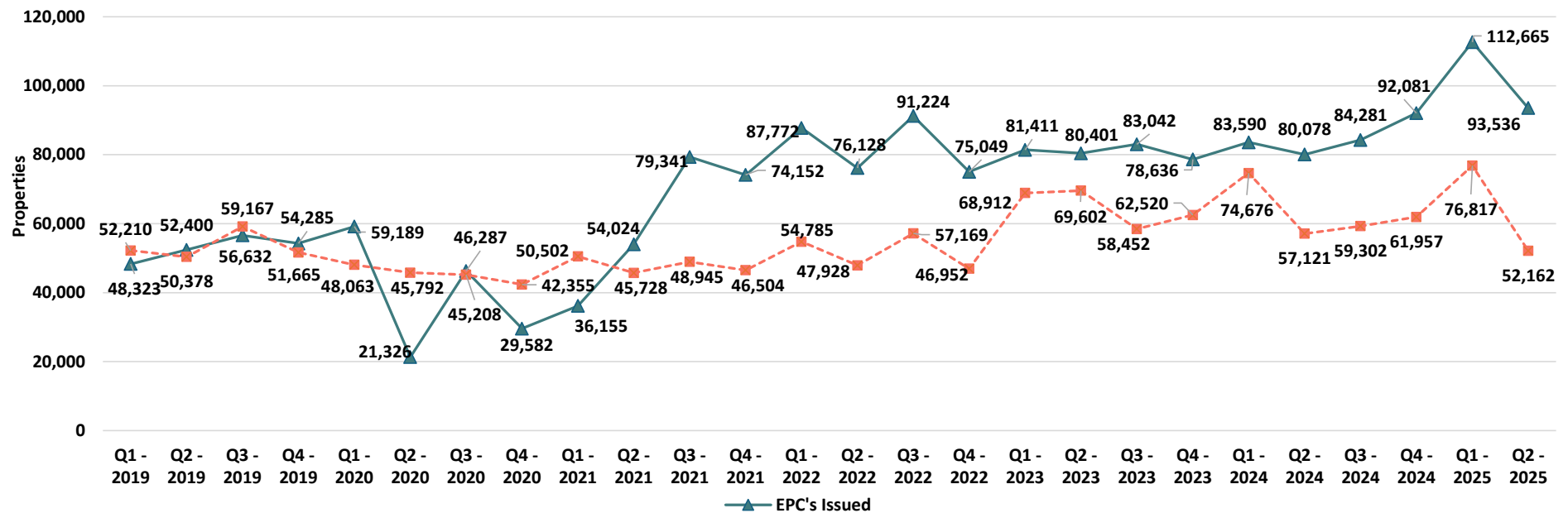


EPC's Issued vs. Expired (2019 - 2025)

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	2019	2020	2021	2022	2023	2024	Q1 - 2025	Q2 - 2025
EPC's Issued	211,640	156,384	243,672	330,173	323,490	340,030	112,665	93,536
EPC's Expired	213,420	181,418	191,679	206,834	259,486	253,056	76,817	52,162

EPC's Issued vs. Expired (2019 - 2025)

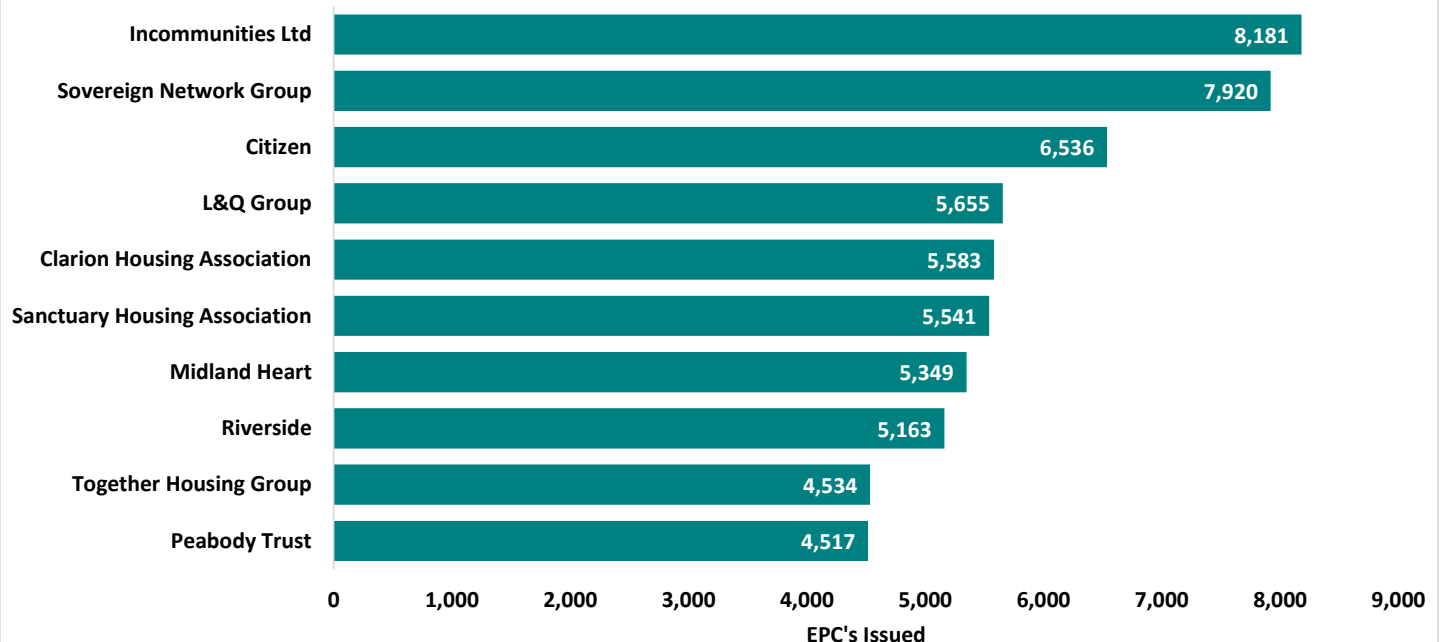


Housing Associations issuing the most EPCs (July 2024 - June 2025)

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Housing Association	Stock	Total Active EPC	EPC's Issued (July 2024 - June 2025)	EPC Issued as % of Stock (July 2024 - June 2025)
Incommunities Ltd.	21,475	14,471	8,181	38.10%
Sovereign Network Group	50,405	39,366	7,920	15.71%
Citizen	28,093	23,419	6,536	23.27%
L&Q Group	74,050	31,183	5,655	7.64%
Clarion Housing Association	97,665	46,746	5,583	5.72%
Sanctuary Housing Association	72,559	31,493	5,541	7.64%
Midland Heart	28,997	24,288	5,349	18.45%
Riverside	61,160	31,059	5,163	8.44%
Together Housing Group	36,693	25,731	4,534	12.36%
Peabody Trust	71,144	29,971	4,517	6.35%

Housing Associations issuing the most EPCs (July 2024 - June 2025)

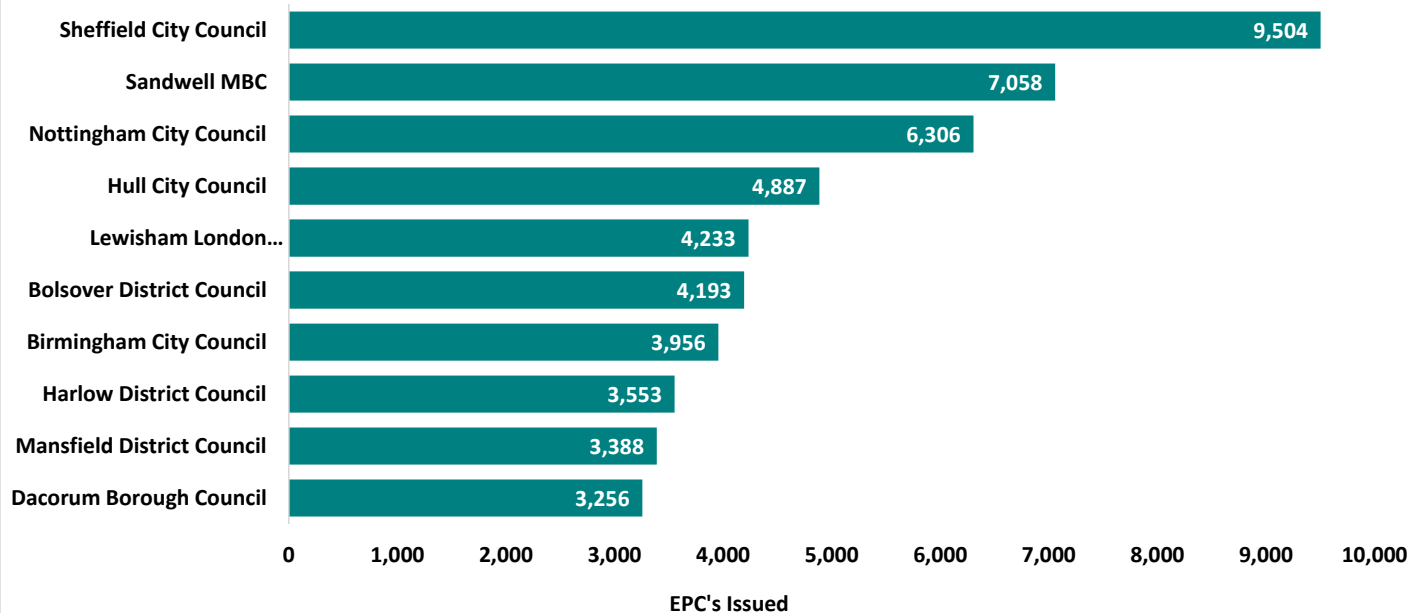


Local Authority issuing the most EPCs (July 2024 - June 2025)

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Local Authority	Stock	Total Active EPC	EPC's Issued (July 2024 - June 2025)	EPC Issued as % of Stock (July 2024 - June 2025)
Sheffield City Council	38,256	23,340	9,504	24.84%
Sandwell Metropolitan Borough Council	27,869	14,689	7,058	25.33%
Nottingham City Council	24,631	24,254	6,306	25.60%
Hull City Council	22,961	14,507	4,887	21.28%
Lewisham London Borough	13,870	12,984	4,233	30.52%
Bolsover District Council	4,995	4,490	4,193	83.94%
Birmingham City Council	58,813	14,895	3,956	6.73%
Harlow District Council	9,040	8,416	3,553	39.30%
Mansfield District Council	6,322	4,967	3,388	53.59%
Dacorum Borough Council	10,061	7,025	3,256	32.36%

Local Authority issuing the most EPCs (July 2024 - June 2025)

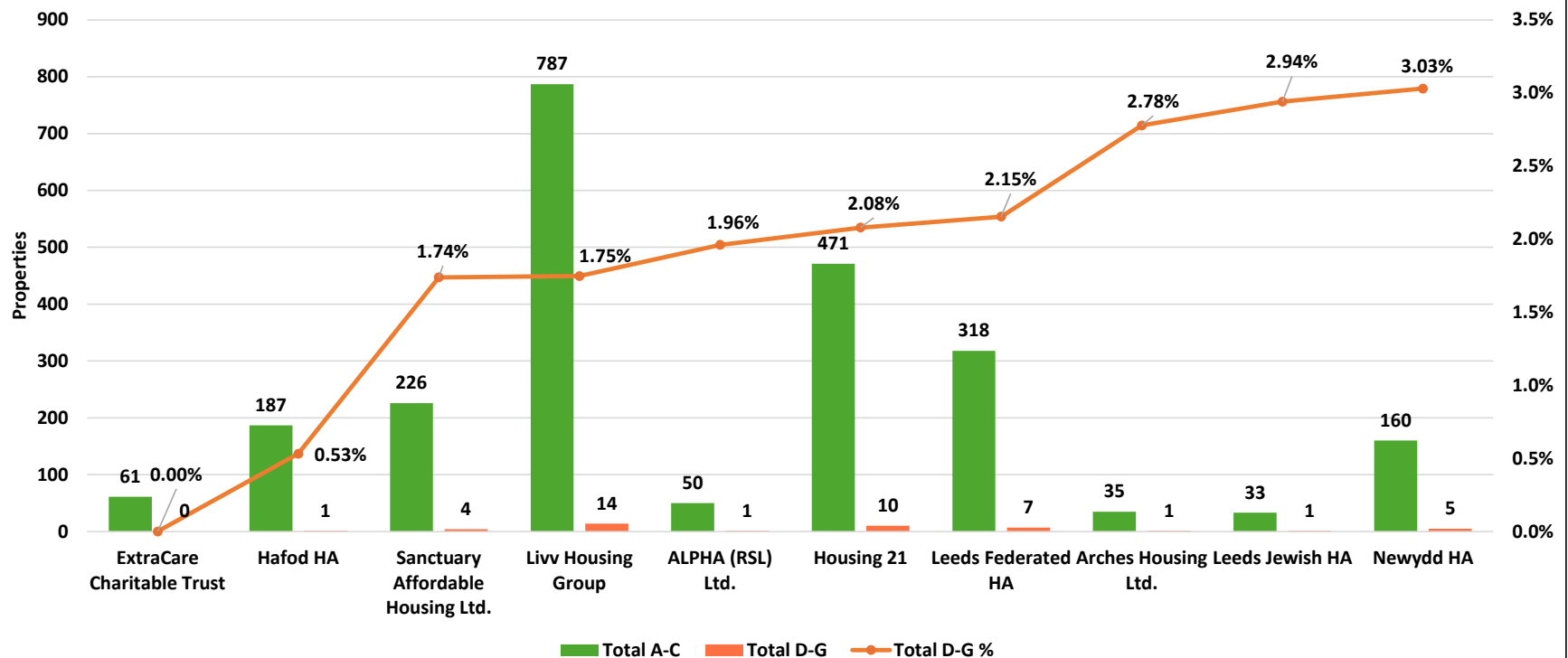


Housing Associations with lowest DEFG to ABC (July 2024 - June 2025)

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Housing Associations	Stock	Total Active EPC's	Total A-C (Jul2024 - Jun2025)	Total D-G (Jul2024 - Jun2025)	A-C % (Jul2024 - Jun2025)	D-G % (Jul2024 - Jun2025)
ExtraCare Charitable Trust	1,015	698	61	0	100.00%	0%
Hafod Housing Association Ltd.	4,781	3,121	187	1	99.47%	0.53%
Sanctuary Affordable Housing Ltd.	5,285	1,070	226	4	98.26%	1.74%
Livv Housing Group	12,556	12,333	787	14	98.25%	1.75%
ALPHA (RSL) Ltd.	955	419	50	1	98.04%	1.96%
Housing 21	20,373	14,506	471	10	97.92%	2.08%
Leeds Federated Housing Association Ltd.	4,131	3,961	318	7	97.85%	2.15%
Arches Housing Ltd.	1,217	637	35	1	97.22%	2.78%
Leeds Jewish Housing Association Ltd.	570	239	33	1	97.06%	2.94%
Newydd Housing Association	3,135	2,367	160	5	96.97%	3.03%

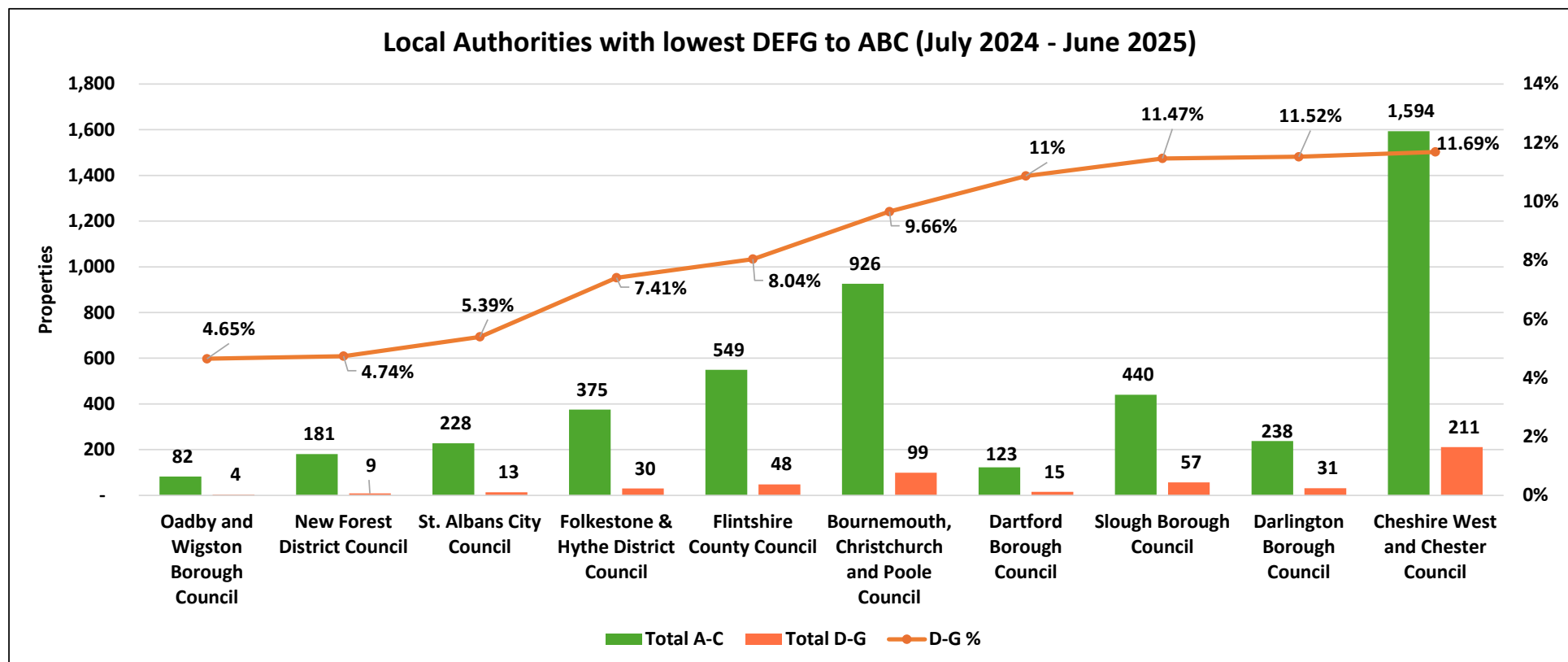
Housing Associations with lowest DEFG to ABC (July 2024 - June 2025)



Local Authorities with lowest DEFG to ABC (July 2024 - June 2025)

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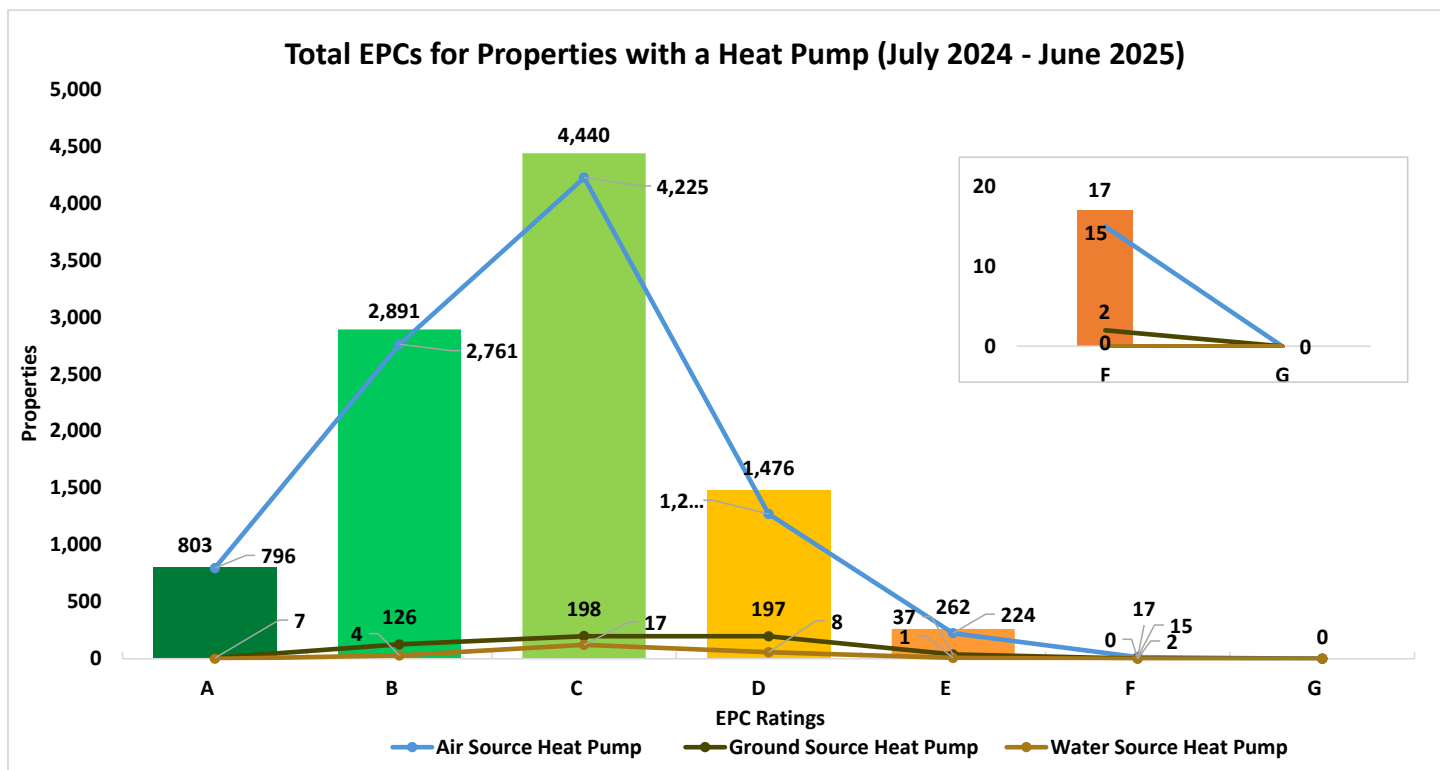
Local Authority	Stock	Total Active EPC's	Total A-C (Jul2024 - Jun2025)	Total D-G (Jul2024 - Jun2025)	Total EPCs Issued (Jul2024 - Jun2025)	A-C % (Jul2024 - Jun2025)	D-G % (Jul2024 - Jun2025)
Oadby and Wigston Borough Council	1,182	891	82	4	86	95.35%	4.65%
New Forest District Council	5,237	3,626	181	9	190	95.26%	4.74%
St. Albans City Council	4,899	4,956	228	13	241	94.61%	5.39%
Folkestone & Hythe District Council	3,391	2,465	375	30	405	92.59%	7.41%
Flintshire County Council	7,349	5,940	549	48	597	91.96%	8.04%
Bournemouth, Christchurch and Poole Council	9,590	3,017	926	99	1,025	90.34%	9.66%
Dartford Borough Council	4,216	871	123	15	138	89.13%	10.87%
Slough Borough Council	5,992	3,046	440	57	497	88.53%	11.47%
Darlington Borough Council	5,234	2,761	238	31	269	88.48%	11.52%
Cheshire West and Chester Council	5,319	3,832	1,594	211	1,805	88.31%	11.69%



Total EPCs for Properties with a Heat Pump (July 2024 - June 2025)

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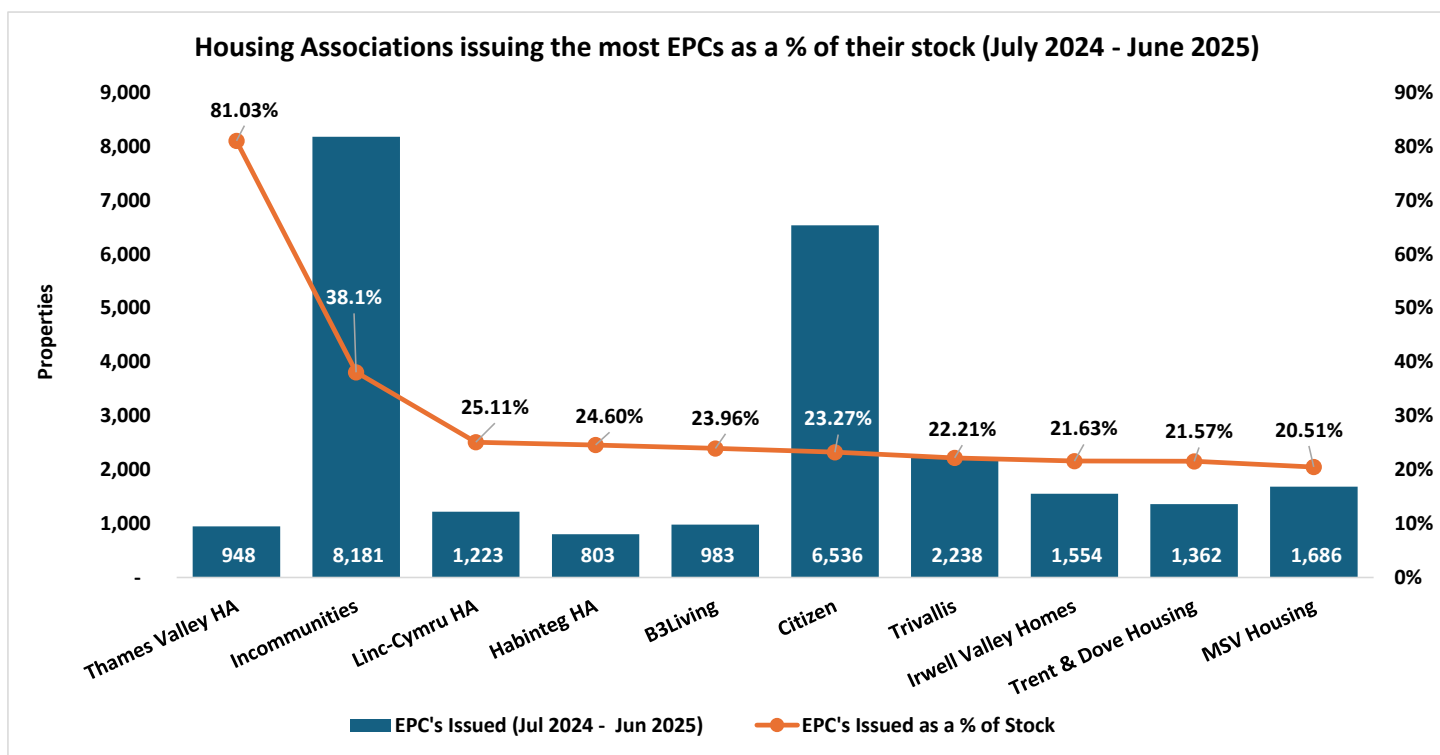
Heat Pump Type	A	B	C	D	E	F	G	D-G as a % of total Properties with Heat Pumps
Air Source Heat Pump	796	2,761	4,225	1,271	224	15	0	16.25%
Ground Source Heat Pump	7	126	198	197	37	2	0	41.62%
Water Source Heat Pump	0	4	17	8	1	0	0	30.00%
Total	803	2,891	4,440	1,476	262	17	0	17.75%



Housing Associations issuing the most EPCs as a % of their stock (July 2024 - June 2025)

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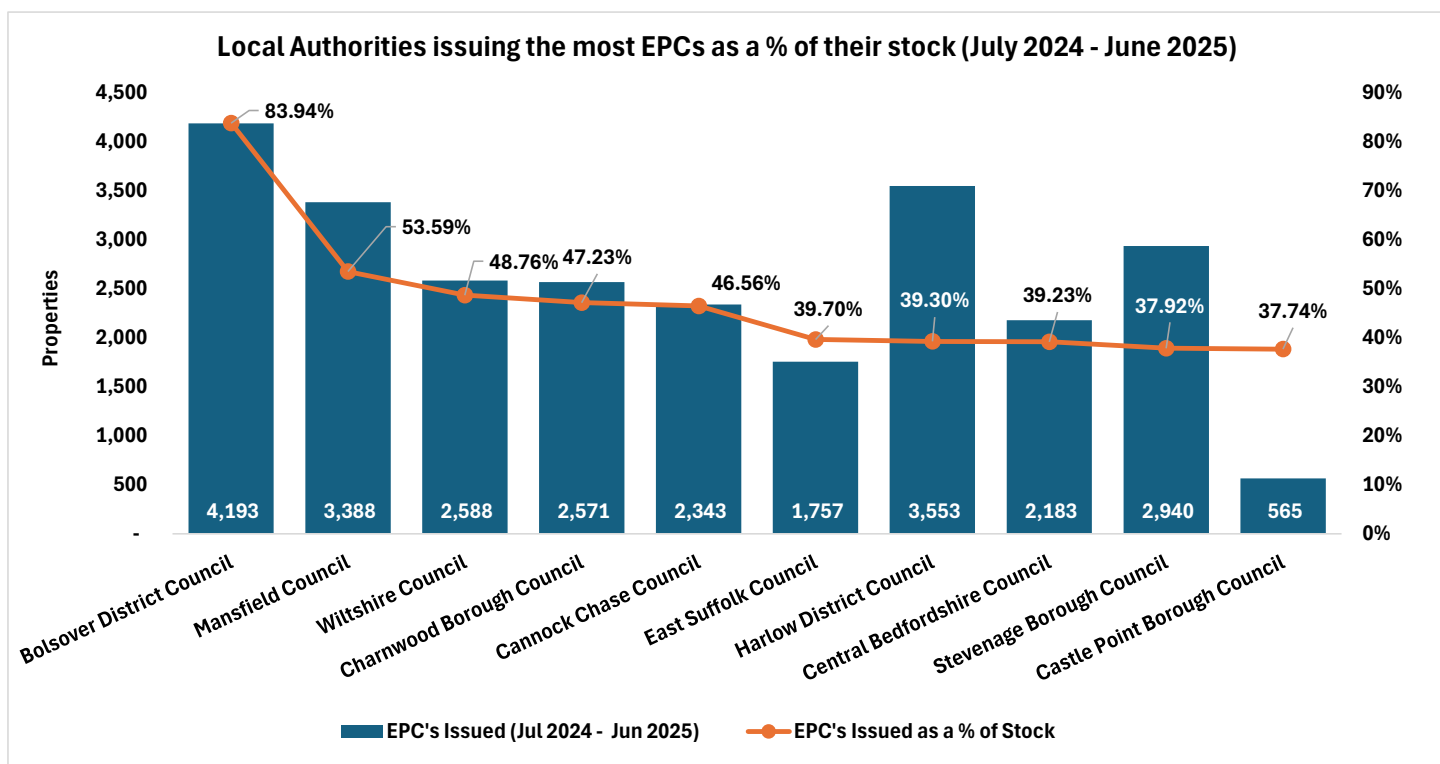
Housing Association	EPCs Issued (July 2024 - June 2025)	Stock	EPCs Issued as a % of Stock
Thames Valley Housing Association	948	1,170	81.03%
Incommunities Ltd.	8,181	21,475	38.1%
Linc-Cymru Housing Association Ltd.	1,223	4,870	25.11%
Habinteg Housing Association Ltd.	803	3,264	24.60%
B3Living	983	4,103	23.96%
Citizen	6,536	28,093	23.27%
Trivallis	2,238	10,076	22.21%
Irwell Valley Homes	1,554	7,186	21.63%
Trent & Dove Housing Ltd.	1,362	6,315	21.57%
MSV Housing	1,686	8,222	20.51%



Local Authorities issuing the most EPCs as a % of their stock (July 2024 - June 2025)

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Local Authority	EPCs Issued (July 2024 - June 2025)	Stock	EPCs Issued as a % of Stock
Bolsover District Council	4,193	4,995	83.94%
Mansfield Council	3,388	6,322	53.59%
Wiltshire Council	2,588	5,308	48.76%
Charnwood Borough Council	2,571	5,444	47.23%
Cannock Chase Council	2,343	5,032	46.56%
East Suffolk Council	1,757	4,426	39.70%
Harlow District Council	3,553	9,040	39.30%
Central Bedfordshire Council	2,183	5,564	39.23%
Stevenage Borough Council	2,940	7,754	37.92%
Castle Point Borough Council	565	1,497	37.74%

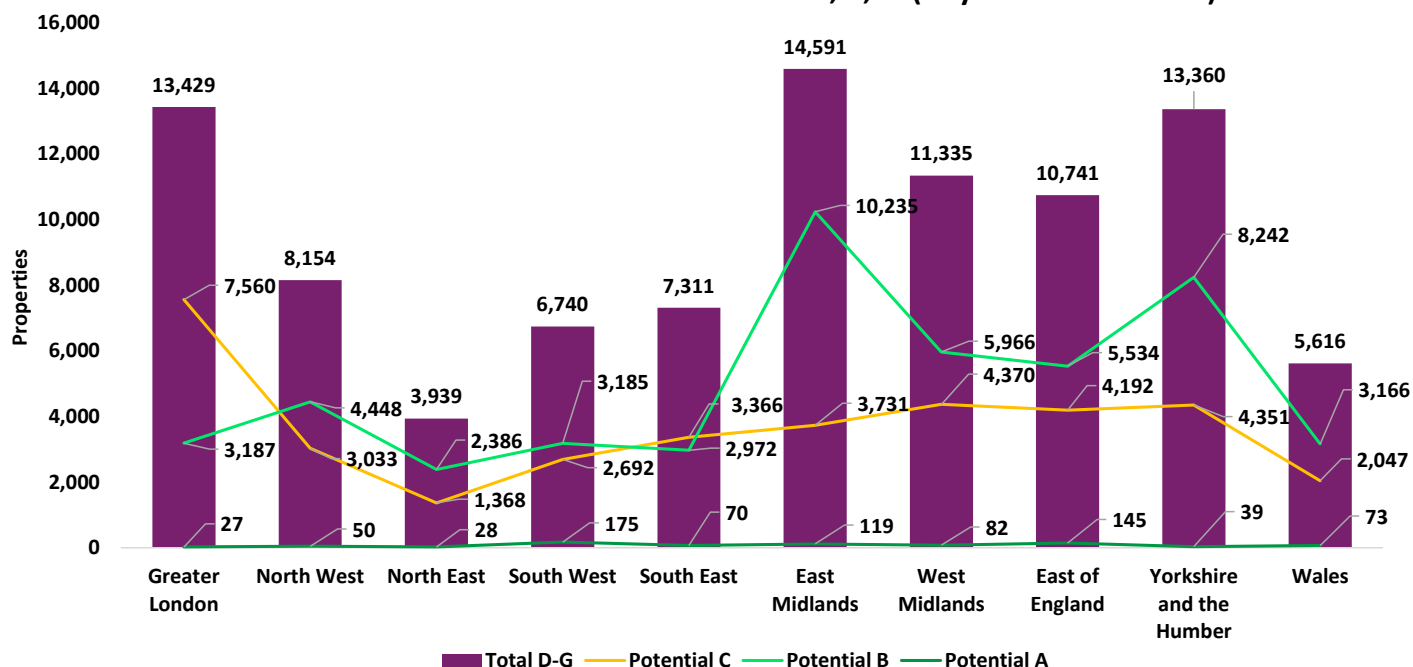


Total Current D-G EPC's with Potential A, B, C (July 2024 - June 2025)

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Regions	Current Energy Rating (July 2024 - June 2025)					Potential Energy Rating (July 2024 - June 2025)		
	D	E	F	G	Total D-G	Potential A	Potential B	Potential C
Greater London	12,211	1,005	151	62	13,429	27	3,187	7,560
North West	7,535	481	93	45	8,154	50	4,448	3,033
North East	3,764	151	15	9	3,939	28	2,386	1,368
South West	5,870	736	119	15	6,740	175	3,185	2,692
South East	6,410	755	125	21	7,311	70	2,972	3,366
East Midlands	13,661	803	108	19	14,591	119	10,235	3,731
West Midlands	10,470	740	105	20	11,335	82	5,966	4,370
East of England	9,872	723	122	24	10,741	145	5,534	4,192
Yorkshire and the Humber	12,664	557	117	22	13,360	39	8,242	4,351
Wales	5,179	401	32	4	5,616	73	3,166	2,047
Total	87,636	6,352	987	241	95,216	808	49,321	36,710

Total Current D-G EPC's with Potential A, B, C (July 2024 - June 2025)

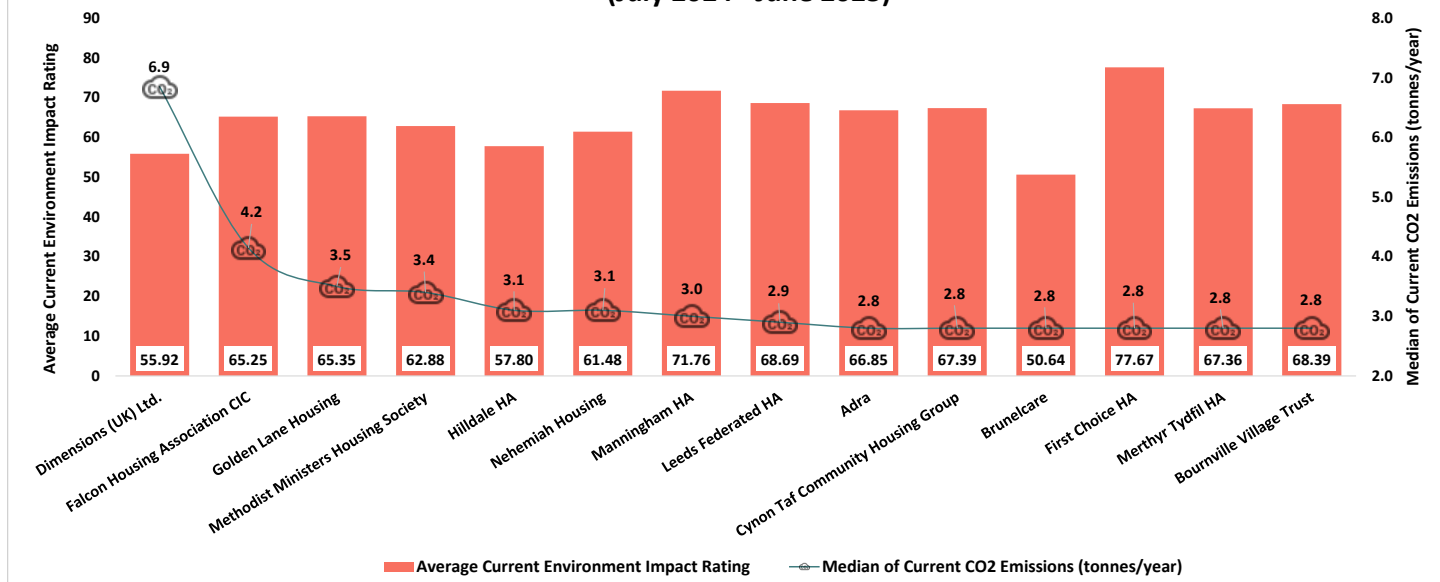


Housing Associations with the most CO₂ Emissions per year with Environmental Impact (July 2024 - June 2025)

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Housing Association	Stock	Median of Current CO ₂ Emissions (tonnes/year)	Average CO ₂ Emissions per square metre floor area per year (kg/m ²)	Average Current Environment Impact Rating
Dimensions (UK) Ltd.	1063	6.9	45.15	55.92
Falcon Housing Association CIC	972	4.2	32.58	65.25
Golden Lane Housing	2869	3.5	37.19	65.35
Methodist Ministers Housing Society	909	3.4	41.57	62.88
Hilldale Housing Association Ltd.	1096	3.1	59.54	57.80
Nehemiah Housing	1245	3.10	47.48	61.48
Manningham Housing Association Ltd.	1351	3.0	33.57	71.76
Leeds Federated Housing Association Ltd.	4131	2.9	36.73	68.69
Adra	7041	2.8	40.88	66.85
Cynon Taf Community Housing Group	1933	2.8	42.44	67.39
Brunelcare	1114	2.8	80.08	50.64
First Choice Housing Association Ltd.	873	2.8	19.67	77.67
Merthyr Tydfil Housing Association	1142	2.8	46.30	67.36
Bournville Village Trust	3727	2.8	40.12	68.39

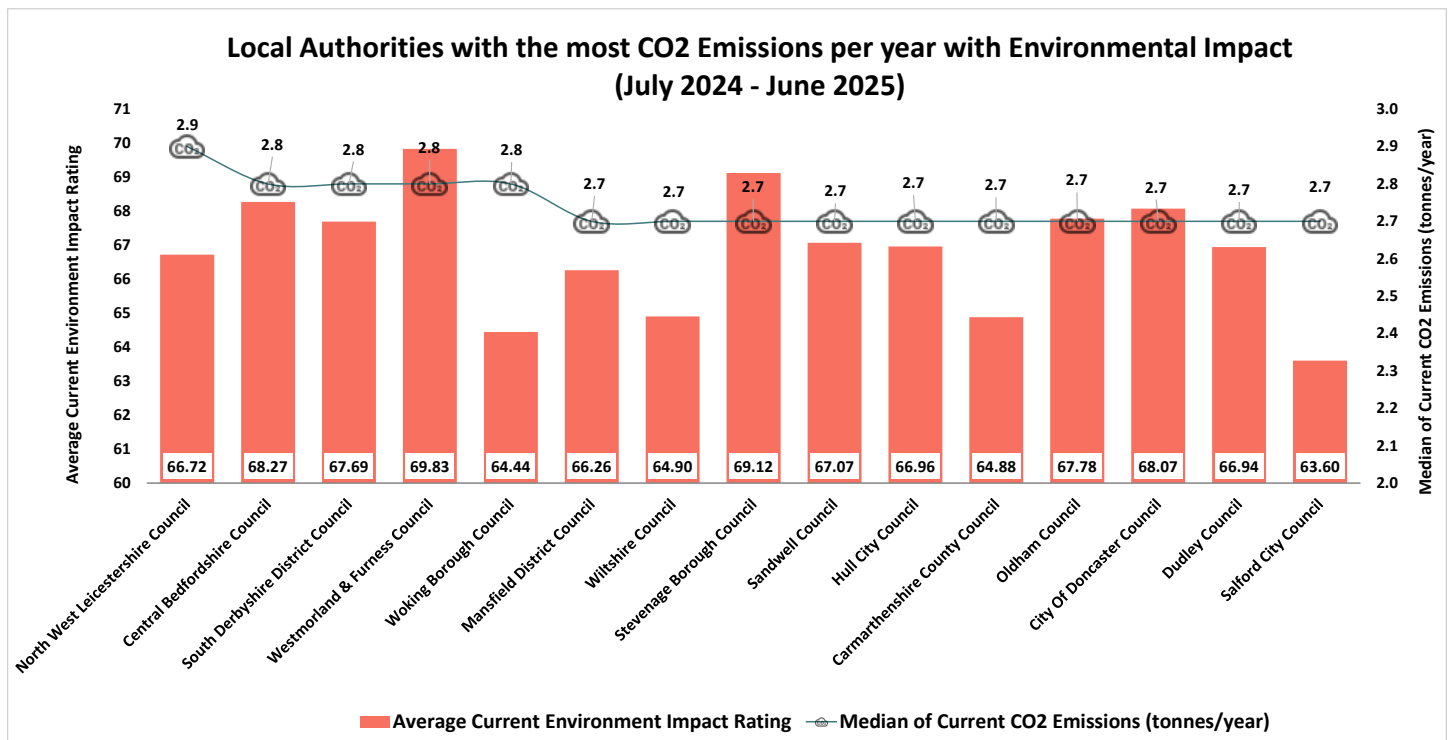
Housing Associations with the most CO₂ Emissions per year with Environmental Impact (July 2024 - June 2025)



Local Authorities with the most CO₂ Emissions per year with Environmental Impact (July 2024 - June 2025)

LOCARLA

Local Authorities	Stock	Median of Current CO ₂ Emissions (tonnes/year)	Average CO ₂ Emissions per square metre floor area per year (kg/m ²)	Average Current Environment Impact Rating
North West Leicestershire District Council	4,102	2.9	41.51	66.72
Central Bedfordshire Council	5,564	2.8	40.13	68.27
South Derbyshire District Council	2,947	2.8	41.16	67.69
Westmorland & Furness Council	2,509	2.8	37.06	69.83
Woking Borough Council	3,374	2.8	43.22	64.44
Mansfield District Council	6,322	2.7	44.73	66.26
Wiltshire Council	5,308	2.7	43.14	64.90
Stevenage Borough Council	7,754	2.7	38.27	69.12
Sandwell Metropolitan Borough Council	27,869	2.7	41.18	67.07
Hull City Council	22,961	2.7	39.40	66.96
Carmarthenshire County Council	9,311	2.7	43.87	64.88
Oldham Metropolitan Borough Council	2,089	2.7	41.57	67.78
City Of Doncaster Council	19,855	2.7	39.22	68.07
Dudley Metropolitan Borough Council	21,055	2.7	42.28	66.94
Salford City Council	1,209	2.7	46.87	63.60



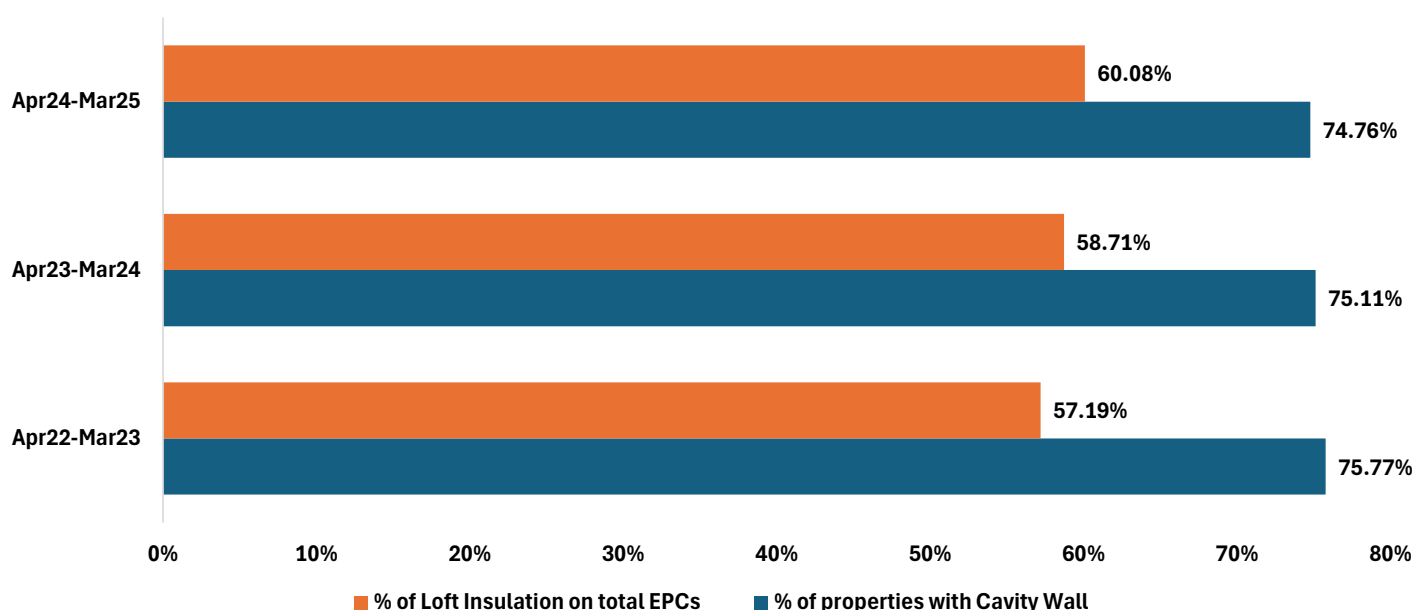
Trends in Loft Insulation and Cavity Walls recorded in EPCs issued (Apr22–Mar25)

LOCARLA

	Apr22-Mar23	Apr23-Mar24	Apr24-Mar25
Total EPC's published	310,758	305,803	334,064

	Apr22-Mar23	Apr23-Mar24	Apr24-Mar25
% of properties with Cavity Wall	75.77%	75.11%	74.76%
% of Loft Insulation on total EPCs	57.19%	58.71%	60.08%

Trends in Loft Insulation and Cavity Walls recorded in EPCs issued (Apr22–Mar25)



Trends in Heat Pumps recorded in EPCs issued (Apr22–Mar25)

LOCARLA

	Apr22-Mar23	Apr23-Mar24	Apr24-Mar25
Total EPC's published	310,758	305,803	334,064

	Apr22-Mar23	Apr23-Mar24	Apr24-Mar25
Air Source Heat Pump	4,932	4,919	8,094
Ground Source Heat Pump	345	543	512
Water Source Heat Pump	35	38	20
Total	5,312	5,500	8,626
% of Heat pumps on Total EPCs	1.71%	1.80%	2.58%

Trends in Heat Pumps recorded in EPCs issued (Apr22–Mar25)

